GSTIN: 09AAECE2712N1ZI
CIN: L74999UP2016PLC228280

Exato Technologies Limited

(Formerly Known as Exato Technologies Private Limited)

September 04, 2026

To,
The Manager,
Listing Compliance Department
BSE Limited
25th Floor, P. J. Tower,
Dalal Street, Fort,
Mumbai - 400 001.

Dear Sir/Madam,

Sub: Notice of 9th Annual General Meeting of the Company

Ref: Exato Technologies Limited (Scrip Code: 544626)

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the **9th Annual General Meeting ("AGM") of the Members of Exato Technologies Limited ("Company")** will be held on **Monday, September 28, 2026 at 4:00 P.M. (IST)** through **Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM")**, in accordance with the applicable provisions of the Companies Act, 2013, the rules made thereunder and the relevant circulars issued by the Ministry of Corporate Affairs.

The **Notice convening the 9th AGM**, setting out the businesses to be transacted at the said meeting, is enclosed herewith for your information and record.

You are requested to kindly take the above information and the enclosed Notice of AGM on record.

Thanking You,

for Exato Technologies Limited

GEETA JAIN
Digitally signed by GEETA JAIN
Date: 2026.09.04 21:49:44 +05'30'

Geeta Jain
Company Secretary & Compliance Officer
M. No.: A13938
Place: Noida

Encl.: Notice of 9th Annual General Meeting.

EXATO TECHNOLOGIES LIMITED
(Formerly Known as Exato Technologies Private Limited)
CIN: L74999UP2016PLC228280

Registered Office: Pinnacle Tower, Plot No. 8, Second Floor, Sector 142, Nepz Post Office, Gautam Buddha Nagar, Noida, Uttar Pradesh, India, 201305
Website: https://www.exato.ai/ | **Email:** compliance@exato.ai
Tel No.: 0120-5240277

NOTICE

NOTICE is hereby given that the 09th (Ninth) Annual General Meeting (AGM) of the Members of Exato Technologies Limited (Formerly known as Exato Technologies Private Limited) will be held on Monday, September 28, 2026 at 04:00 P.M. through Video Conferencing ('VC') / Other Audio Visual Means ('OAVM'), in compliance with the applicable provisions of the Companies Act, 2013 and the rules made thereunder, to transact the following business:

ORDINARY BUSINESS

1. **To receive, consider and adopt:**

   (a) **the audited standalone financial statements of the Company for the financial year ended March 31, 2026 and the reports of the Auditors and the Board of Directors thereon; and**

   (b) **the audited consolidated financial statements of the Company for the financial year ended March 31, 2026 and the report of the Auditors thereon; and to consider and if thought fit, pass with or without modification(s), the following resolutions as Ordinary Resolutions:**

   (a) **"RESOLVED THAT** the audited standalone financial statements of the Company for the financial year ended March 31, 2026 and the reports of the Auditors and the Board of Directors thereon, as circulated to the members, be and are hereby considered and adopted."

   "RESOLVED FURTHER THAT the Board of Directors of the Company be and is hereby authorized to do all such acts and deeds as may be necessary to give effect to the aforesaid resolution."

   (b) **"RESOLVED THAT** the audited consolidated financial statements of the Company for the financial year ended March 31, 2026 and the report of Auditors thereon as circulated to the members, be and are hereby considered and adopted."

   "RESOLVED FURTHER THAT the Board of Directors of the Company be and is hereby authorized to do all such acts and deeds as may be necessary to give effect to the aforesaid resolution."

2. **To re-appoint Ms. Swati Sinha (DIN: 09394596), Whole-time Director of the Company who retires by rotation and, being eligible, has offered herself for re-appointment; and to consider and if thought fit, pass with or without modification(s), the following resolutions as Ordinary Resolution:**

   "RESOLVED THAT pursuant to the provisions of Section 152 and other applicable provisions, if any, of the Companies Act, 2013 (including any statutory modification/s or re-enactment/s thereof for the time being in force), Ms. Swati Sinha (DIN: 09394596) who retires by rotation at this meeting, and, being eligible, has offered herself for re-appointment, so as to continue as Whole-time Director of the Company for the balance of her existing tenure up to June 17, 2030, upon the same terms and conditions, including remuneration, as approved by the shareholders and contained in the Agreement with Whole-time Director executed by the Company, with her office continuing to remain liable to retirement by rotation, be and is hereby re-appointed as the Whole-time Director of the Company."

   "RESOLVED FURTHER THAT the Board of Directors of the Company be and is hereby authorized to do all such acts and deeds as may be necessary to give effect to the aforesaid resolution."

By Order of the Board of Directors
For Exato Technologies Limited

(Geeta Jain)
Company Secretary & Compliance Officer
M. No.: A13938
Tel. No.: 0120-5240277

Place: Noida
Date: August 13, 2026

Registered Office: Pinnacle Tower, Plot No. 8, Second Floor, Sector 142, Nepz Post Office, Gautam Buddha Nagar, Noida, Uttar Pradesh, India, 201305.
CIN: L74999UP2016PLC228280
Website: www.exato.ai
E-mail: compliance@exato.ai
Tel.: 0120-5240277

NOTES:

1. The Ministry of Corporate Affairs ('MCA'), vide General Circular Nos. 14/2020 dated April 08, 2020 and 17/2020 dated April 13, 2020 along with subsequent circulars issued by the Ministry of Corporate Affairs in this regard, the latest being General Circular No. 03/2025 dated September 22, 2025, 09/2024 dated September 19, 2024, 09/2023 dated September 25, 2023, 02/2022 dated May 05, 2022, 10/2022 dated December 28, 2022 and 20/2020 dated May 05, 2020 (hereinafter collectively referred to as 'MCA Circulars') and SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 along with subsequent circulars issued by the Securities and Exchange Board of India ('SEBI') in this regard (collectively referred to as 'SEBI Circulars'), permitted holding of Annual General Meeting ('AGM') through VC/OAVM facility and dispensed with the physical presence of the members at the meeting. In compliance with the provisions of the Companies Act, 2013 ('Act'), SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'), MCA Circulars and SEBI Circulars, the 9th (Ninth) Annual General Meeting ('AGM') of the members of the Company is being held through VC/OAVM facility. The Registered Office of the Company shall be deemed to be the venue for the 9th (Ninth) AGM.

2. Pursuant to the provisions of the Act, a member entitled to attend and vote at the AGM is entitled to appoint a proxy to attend and vote on his/her behalf and the proxy need not be a member of the Company. Since the AGM is being convened through VC/OAVM in terms of the MCA Circulars and SEBI Circulars, the physical attendance of members has been dispensed with. Accordingly, the facility for appointment of proxies by the members will not be available for the AGM and hence, the Route Map, Proxy Form and Attendance Slip are not annexed to this Notice.

3. The attendance of the members attending the AGM through VC/OAVM facility shall be counted for the purpose of reckoning the quorum under Section 103 of the Act. In case of joint holders attending the meeting, the member whose name appears as the first holder in the order of names as per the Register of Members/List of Beneficial Owners of the Company will be entitled to vote at the AGM.

4. Relevant information in respect of the Director seeking re-appointment at the AGM is furnished as **Annexure-A** to this Notice pursuant to Regulation 36(3) of the Listing Regulations and Secretarial Standard-2 ('SS-2') on General Meetings issued by the Institute of Company Secretaries of India.

5. Regulation 40 of the Listing Regulations, as amended, mandates that transfer, transmission and transposition of securities held in physical form shall be effected only in dematerialized mode. Further, SEBI vide Master Circular No.SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/91 dated June 23, 2025 mandated the listed companies to issue securities in dematerialized form only while processing service requests viz. issue of duplicate securities certificate, claim from unclaimed suspense account, renewal/exchange of securities certificate, endorsement, sub-division/splitting of securities certificate, consolidation of securities certificates/folios, transmission and transposition. Accordingly, members are requested to make service requests by submitting a duly filled and signed Form ISR-4 available on the Company's website at https://www.exato.ai/investor.html. Members can contact the Company or the Registrar and Share Transfer Agent ("RTA") for any assistance in this regard. Please note that any service request can be processed only after the folio is KYC compliant.

6. SEBI vide Circular Nos. SEBI/HO/OIAE/OIAE_IAD-1/P/CIR/2023/131 dated July 31, 2023 and SEBI/HO/OIAE/OIAE_IAD-1/P/CIR/2023/135 dated August 04, 2023, read with Master Circular No. SEBI/HO/OIAE/OIAE_IAD-3/P/CIR/2023/195 dated December 28, 2023, as amended, has established a common Online Dispute Resolution Portal ("ODR Portal") for resolution of disputes arising in the Indian Securities Market. Pursuant to the said circulars, after exhausting the option to resolve their grievances with the RTA/Company directly and through the existing SCORES platform, investors can initiate dispute resolution through the ODR Portal at https://smartodr.in/login. The same can also be accessed through the Company's website at https://www.exato.ai/investor.html under the Investor Relations section.

7. As per the provisions of Section 72 of the Act, the facility for making nominations is available for the members in respect of the shares held by them. Members who have not yet registered their nomination are requested to register the same by submitting Form No. SH-13. If a member desires to opt out or cancel the earlier nomination and record a fresh nomination, the same can be done by submitting Form ISR-3 or SH-14, as the case may be. The said forms can be downloaded from the Company's website at https://www.exato.ai/investor.html Members are requested to submit the said details to their Depository Participant ("DP") in case the shares are held by them in dematerialised form and to the Registrar and Share Transfer Agent ("RTA") in case the shares are held in physical form.

8. Members may access the scanned copy of (i) the Register of Directors and Key Managerial Personnel and their shareholding maintained under Section 170 of the Act; (ii) the Register of Contracts or Arrangements in which Directors are interested under Section 189 of the Act; (iii) such other documents as may be required electronically during the AGM. All other documents referred to in the Notice may also be inspected on all working days during normal business hours without any fee by the members by writing an email to the Company Secretary & Compliance Officer at compliance@exato.ai.

9. Members desiring any information or clarification on the financial statements of the Company or any matter to be placed at the AGM are requested to write to the Company at compliance@exato.ai, mentioning their name, DP ID and Client ID, PAN and mobile number, at least five (5) days in advance to enable the management to keep the information ready at the AGM.

10. Pursuant to Sections 101 and 136 of the Act read with the relevant Rules made thereunder, Regulation 36 of the Listing Regulations and in terms of the MCA/SEBI Circulars, the Company will send the Annual Report along with the Notice of the AGM and other communications through electronic mode to those members whose e-mail addresses are registered with the Depository Participants ("DPs")/Company/Registrar and Share Transfer Agent ("RTA"). Members who have not registered their e-mail address in their demat accounts are requested to update/register their e-mail address with their respective DPs.

11. Members may note that the Notice of the AGM and the Annual Report for the Financial Year 2025-26 will also be available on the Company's website at www.exato.ai, on the website of BSE Limited at www.bseindia.com, and on the website of National Securities Depository Limited ("NSDL") at www.evoting.nsdl.com.

Additionally, in accordance with Regulation 36(1)(b) of the Listing Regulations, a letter providing the web-link of the Annual Report for the Financial Year 2025-26 will be sent to those member(s) who have not registered their e-mail IDs with the Company/DPs/RTA.

The Company will also publish an advertisement in newspapers containing the details of the AGM, including the date and time of the AGM, details relating to e-voting, availability of the Notice of the AGM on the Company's website, the manner of registering the e-mail address of those shareholders who have not registered their e-mail addresses, and such other matters as may be required.

However, the members of the Company may request a physical copy of the Notice along with the Annual Report from the Company by sending a request at compliance@exato.ai, in case they wish to obtain the same. The members are requested to mention their Name/Folio No./DP ID and Client ID while submitting the aforesaid request.

12. The Securities and Exchange Board of India ("SEBI") has mandated the submission of Permanent Account Number ("PAN") by every participant in the securities market. Accordingly, all members holding shares in electronic form are requested to submit their PAN to their respective Depository Participants ("DPs") with whom they are maintaining their demat accounts.

13. Non-Resident Indian ("NRI") members are requested to inform the Registrar and Share Transfer Agent ("RTA"), immediately of:

a) Change in their residential status on return to India for permanent settlement;

b) Particulars of their bank account maintained in India with complete name, branch, account number, account type and address of the Bank with PIN Code.

14. Members holding shares in dematerialized form are requested to intimate all changes pertaining to their bank details, National Electronic Clearing Service (NECS) and Electronic Clearing Service (ECS) mandates, nominations, power of attorney, change of address, change of name, e-mail address, contact numbers, etc., to their respective DPs. Changes intimated to the DPs will then be automatically reflected in the Company's records, which will help the Company and its RTA to provide efficient and better services. Members holding shares in physical form are requested to intimate such changes either to the Company or to the RTA.

15. The Company urges the members to support its commitment towards environmental protection by opting to receive the Company's communications through electronic mode. Members holding shares in dematerialized form, who have not registered their e-mail address, are requested to register the same with their respective DPs. Members holding shares in physical form are requested to update their e-mail address with the RTA to receive copies of the Annual Report for the Financial Year 2025-26 in electronic mode.

16. In compliance with the provisions of Section 108 of the Act read with Rule 20 of the Companies (Management and Administration) Rules, 2014 framed thereunder, Regulation 44 of the Listing Regulations, SS-2 issued by the Institute of Company Secretaries of India, as amended from time to time, and the MCA/SEBI Circulars, the Company is pleased to provide the facility of remote e-voting before the AGM and e-voting during the AGM to its members to exercise their right to vote on all the resolutions proposed to be transacted at the AGM by electronic means. The facility of casting votes by a member using remote e-voting and e-voting during the AGM will be provided by National Securities Depository Limited ("NSDL").

17. The voting rights of the members for remote e-voting and e-voting during the AGM shall be in proportion to their shareholding in the paid-up equity share capital of the Company as on the cut-off date, Monday, September 21, 2026. A person whose name is recorded in the Register of Members or in the Register of Beneficial Owners maintained by the Depositories as on the cut-off date shall only be entitled to vote through remote e-voting/e-voting during the AGM. Any person who is not a member as on the cut-off date should treat this Notice for information purposes only.

18. Members can opt for only one mode of voting, i.e., remote e-voting or e-voting during the AGM. Members who have already voted prior to the meeting date would not be entitled to vote at the AGM.

19. The remote e-voting period commences on Friday, September 25, 2026 at 09:00 A.M.(IST) and ends on Sunday, September 27, 2026 at 05:00 P.M. During this period, the members, as on the cut-off date as per Note no. 17, may cast their vote through remote e-voting. The remote e-voting module shall be disabled by NSDL for voting thereafter. Once the vote on a resolution is cast by a member, the member shall not be allowed to change it subsequently.

20. THE DETAILED PROCESS AND MANNER FOR REMOTE E-VOTING ARE EXPLAINED HEREIN

The details of the process and manner for remote e-Voting are explained herein below:

Step 1: Access to NSDL e-Voting system

Step 2: Cast your vote electronically on NSDL e-Voting system

How do I vote electronically using NSDL e-Voting system?

The way to vote electronically on NSDL e-Voting system consists of 'Two Steps' which are mentioned below:

Step 1: Access to NSDL e-Voting system

A. Login method for e-Voting and joining virtual meeting for Individual shareholders holding securities in demat mode

In terms of SEBI circular dated December 09, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and DPs. Shareholders are advised to update their mobile number and email ID in their demat accounts in order to access e-Voting facility.

Login method for Individual shareholders holding securities in demat mode is given below:

Type of Shareholders	Login Method
Individual Shareholders holding securities in demat mode with NSDL.	1. For OTP based login you can click on https://eservices.nsdl.com/SecureWeb/evoting/evotinglogin.jsp. You will have to enter your 8-digit DP ID, 8-digit Client ID, PAN No., Verification code and generate OTP. Enter the OTP received on registered email ID/mobile number and click on login. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on Company name or **e-Voting service provider i.e. NSDL** and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period. 2. Existing **IDeAS** user can visit the e-Services website of NSDL viz. https://eservices.nsdl.com either on a Personal Computer or on a mobile. On the e-Services home page click on the '**Beneficial Owner'** icon under 'Login' which is available under 'IDeAS' section, this will prompt you to enter your existing User ID and Password. After successful authentication, you will be able to see e-Voting services under Value Added Services. Click on '**Access to e-Voting'** under e-Voting services and you will be able to see e-Voting page. Click on Company name or **e-Voting service provider i.e. NSDL** and you will be re-directed to e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. 3. If you are not registered for IDeAS e-Services, option to register is available at https://eservices.nsdl.com. Select '**Register Online for IDeAS Portal'** or click at https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp. 4. Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nsdl.com/ either on a Personal Computer or on a mobile. Once the home page of e-Voting system is launched, click on the icon 'Login' which is available under 'Shareholder/Member' section. A new screen will open. You will have to enter your User ID (i.e. your sixteen-digit demat account number hold with NSDL), Password/OTP and a Verification Code as shown on the screen. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or **e-Voting service provider i.e. NSDL** and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. 5. Shareholders/Members can also download NSDL Mobile App **'NSDL Speede'** facility by scanning the QR code mentioned below for seamless voting experience. **NSDL Mobile App is available on** App Store Google Play

Individual Shareholders holding securities in demat mode with CDSL	1. Users who have opted for CDSL Easi / Easiest facility, can login through their existing user ID and password. Option will be made available to reach e-Voting page without any further authentication. The users to login Easi / Easiest are requested to visit CDSL website www.cdslindia.com and click on login icon & New System Myeasi Tab and then use their existing my easi username & password. 2. After successful login the Easi / Easiest user will be able to see the e-Voting option for eligible companies where the e-Voting is in progress as per the information provided by the Company. On clicking the e-Voting option, the user will be able to see e-Voting page of the e-Voting service provider for casting their vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. Additionally, there are also links provided to access the system of all e-Voting Service Providers, so that the user can visit the e-Voting service providers' website directly. 3. If the user is not registered for Easi/Easiest, option to register is available at CDSL website www.cdslindia.com and click on login & New System Myeasi Tab and then click on registration option. 4. Alternatively, the user can directly access the e-Voting page by providing Demat Account Number and PAN No. from an e-Voting link available on www.cdslindia.com home page. The system will authenticate the user by sending OTP on the registered Mobile & Email as recorded in the Demat Account. After successful authentication, the user will be able to see the e-Voting option where the e-Voting is in progress and will also be able to directly access the system of all e-Voting Service Providers.
Individual Shareholders (holding securities in demat mode) login through their depository participants	You can also login using the login credentials of your demat account through your DP registered with NSDL/CDSL for e-Voting facility. Upon logging in, you will be able to see e-Voting option. Click on e-Voting option, you will be redirected to NSDL/CDSL Depository site after successful authentication, wherein you can see e-Voting feature. Click on company name or e-Voting service provider i.e. NSDL and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting.

Important note: Members who are unable to retrieve User ID/ Password are advised to use Forget User ID and Forget Password option available at abovementioned website.

Helpdesk for Individual Shareholders holding securities in demat mode for any technical issues related to login through Depository i.e. NSDL and CDSL

Login type	Helpdesk details
Individual Shareholders holding securities in demat mode with NSDL	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.com or call at 022 - 4886 7000.
Individual Shareholders holding securities in demat mode with CDSL	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or contact at toll free no. 1800-21-09911.

B. Login Method for e-Voting and joining virtual meeting for shareholders other than Individual shareholders holding securities in demat mode and shareholders holding securities in physical mode.

How to Log-in to NSDL e-Voting website?

1. Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nsdl.com/ either on a Personal Computer or on a mobile.
2. Once the home page of e-Voting system is launched, click on the icon 'Login' which is available under 'Shareholder/ Member' section.
3. A new screen will open. You will have to enter your User ID, your Password/OTP and a Verification Code as shown on the screen.

   Alternatively, if you are registered for NSDL eservices i.e. IDEAS, you can log-in at https://eservices.nsdl.com/ with your existing IDEAS login. Once you log-in to NSDL eservices after using your log-in credentials, click on e-Voting and you can proceed to Step 2 i.e. Cast your vote electronically.

4. Your User ID details are given below:

Manner of holding shares i.e. Demat (NSDL or CDSL) or Physical	Your User ID is:
For Members who hold shares in demat account with NSDL	8 Character DP ID followed by 8 Digit Client ID. For example, if your DP ID is IN300*** and Client ID is 12****** then your user ID is IN300***12******.
For Members who hold shares in demat account with CDSL.	16 Digit Beneficiary ID. For example, if your Beneficiary ID is 12************** then your user ID is 12**************
For Members holding shares in Physical Form.	EVEN Number followed by Folio Number registered with the company For example, if folio number is 001*** and EVEN is 101456 then user ID is 101456001***

5. Password details for shareholders other than Individual shareholders are given below:

   a) If you are already registered for e-Voting, then you can use your existing password to login and cast your vote.

   b) If you are using NSDL e-Voting system for the first time, you will need to retrieve the 'initial password' which was communicated to you. Once you retrieve your 'initial password', you need to enter the 'initial password' and the system will force you to change your password.

   c) How to retrieve your 'initial password'?

      i. If your email ID is registered in your demat account or with the Company, your 'initial password' is communicated to you on your email ID. Trace the email sent to you from NSDL from your mailbox. Open the email and open the attachment i.e. a .pdf file. Open the .pdf file. The password to open the .pdf file is your 8-digit client ID for NSDL account, last 8 digits of client ID for CDSL account or folio number for shares held in physical form. The .pdf file contains your 'User ID' and your 'initial password'.

      ii. If your email ID is not registered, please follow steps mentioned below in process for those shareholders whose email address are not registered.

6. If you are unable to retrieve or have not received the 'Initial password' or have forgotten your password:

   a) Click on 'Forgot User Details/Password?' (If you are holding shares in your demat account with NSDL or CDSL) option available on www.evoting.nsdl.com.

   b) 'Physical User Reset Password?' (If you are holding shares in physical mode) option available on www.evoting.nsdl.com.

   c) If you are still unable to get the password by aforesaid two options, you can send a request at evoting@nsdl.com mentioning your demat account number/folio number, your PAN, your name and your registered address etc.

   d) Members can also use the OTP (One Time Password) based login for casting the votes on the e-Voting system of NSDL.

7. After entering your password, tick on Agree to 'Terms and Conditions' by selecting on the check box.

8. Now, you will have to click on 'Login' button.

9. After you click on the 'Login' button, Home page of e-Voting will open.

Step 2: Cast your vote electronically and join General Meeting on NSDL e-Voting system.

How to cast your vote electronically and join General Meeting on NSDL e-Voting system?

1. After successful login at Step 1, you will be able to see all the companies 'EVEN' in which you are holding shares and whose voting cycle and General Meeting is in active status.

2. Select 'EVEN' of Company for which you wish to cast your vote during the remote e-Voting period and casting your vote during the General Meeting. For joining virtual meeting, you need to click on 'VC/OAVM' link placed under 'Join Meeting'.

3. Now you are ready for e-Voting as the Voting page opens.

4. Cast your vote by selecting appropriate options i.e. assent or dissent, verify/modify the number of shares for which you wish to cast your vote and click on 'Submit' and also 'Confirm' when prompted.

5. Upon confirmation, the message 'Vote cast successfully' will be displayed.

6. You can also take the printout of the votes cast by you by clicking on the print option on the confirmation page.

7. Once you confirm your vote on the resolution, you will not be allowed to modify your vote.

21. General Guidelines for shareholders:

1. In pursuance of Section 113 of the Act, Institutional shareholders/Corporate Shareholders (i.e. other than individuals, HUF, NRI etc.) are required to send scanned copy (PDF/JPG Format) of the relevant Board Resolution/Authority Letter etc. with attested specimen signature of the duly authorized signatory(ies) who are authorized to vote, to the Scrutinizer by e-mail to nirbhaykumar77@gmail.com with a copy marked to evoting@nsdl.com. Institutional shareholders/ Corporate Shareholders (i.e. other than individuals, HUF, NRI etc.) can also upload their Board Resolution/Power of Attorney/ Authority Letter etc. by clicking on 'Upload Board Resolution/Authority Letter' displayed under 'e-Voting' tab in their login.

2. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential. Login to the e-voting website will be disabled upon five unsuccessful attempts to key in the correct password. In such an event, you will need to go through the 'Forgot User Details/Password?' or 'Physical User Reset Password?' option available on www.evoting.nsdl.com to reset the password.

3. In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on 022 - 4886 7000 or send a request to Pallavi Mhatre, Deputy Vice-President, NSDL at evoting@nsdl.com.

4. Members may send a request to evoting@nsdl.com for procuring User ID and password for e-Voting by providing demat account number/Folio number, client master or copy of Consolidated Account Statement, PAN (self-attested scanned copy of PAN card), Aadhaar (self-attested scanned copy of Aadhaar Card). If you are an Individual shareholder holding securities in demat mode, you are requested to refer to the login method explained above. In case shares are held in demat mode, please provide DPID-CLID (16-digit DPID + CLID or 16-digit beneficiary ID), Name, client master or copy of Consolidated Account Statement, PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) to compliance@exato.ai . If you are an Individual shareholder holding securities in demat mode, you are requested to refer to the login method explained at Step 1 (A) i.e. Login method for e-Voting and joining virtual meeting for Individual shareholders holding securities in demat mode. Alternatively, shareholder/members may send a request to evoting@nsdl.com for procuring User ID and password for e-Voting by providing above-mentioned documents.

22. Process for those shareholders whose email address are not registered with the depositories for procuring user id and password and registration of e-mail ids for e-voting for the resolutions set out in this notice:

1. In case shares are held in physical mode, please provide Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) by email to compliance@exato.ai.

2. In case shares are held in demat mode, please provide DPID-CLID (16-digit DPID + CLID or 16-digit beneficiary ID), Name, client master or copy of Consolidated Account Statement, PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) to compliance@exato.ai. If you are an Individual shareholder holding securities in demat mode, you are requested to refer to the login method explained at step 1 (A) i.e. Login method for e-Voting and joining virtual meeting for Individual shareholders holding securities in demat mode.

3. Alternatively, shareholder/members may send a request to evoting@nsdl.com for procuring user id and password for e-voting by providing above mentioned documents.

4. In terms of SEBI circular dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are required to update their mobile number and email ID correctly in their demat account in order to access e-Voting facility.

23. THE INSTRUCTIONS FOR MEMBERS FOR E-VOTING ON THE DAY OF THE AGM ARE AS UNDER: -

1. The procedure for e-Voting on the day of the AGM is same as the instructions mentioned above for remote e-voting.

2. Only those Members/shareholders, who will be present in the AGM through VC/OAVM facility and have not cast their vote on the Resolutions through remote e-Voting and are otherwise not barred from doing so, shall be eligible to vote through e-Voting system in the AGM.

3. Members who have voted through Remote e-Voting will be eligible to attend the AGM. However, they will not be eligible to vote at the AGM.

4. The details of the person who may be contacted for any grievances connected with the facility for e-Voting on the day of AGM shall be the same person mentioned for Remote e-Voting.

24. INSTRUCTIONS FOR MEMBERS FOR ATTENDING THE AGM THROUGH VC/OAVM ARE AS UNDER:

1. Member will be provided with a facility to attend the AGM through VC/OAVM through the NSDL e-Voting system. Members may access by following the steps mentioned above for Access to NSDL e-Voting system. After successful login, you can see link of 'VC/OAVM' placed under 'Join Meeting' menu against Company name. You are requested to click on VC/OAVM link placed under Join Meeting menu. The link for VC/OAVM will be available in Shareholder/ Member login where the EVEN of Company will be displayed. Please note that the Members who do not have the User ID and Password for e-Voting or have forgotten the User ID and Password may retrieve the same by following the remote e-Voting instructions mentioned in the Notice to avoid last minute rush. Further, Members can also use the OTP based login for logging into the e-Voting system of NSDL.

2. For OTP based login you can click on https://eservices.nsdl.com/SecureWeb/evoting/evotinglogin.jsp. You will have to enter your 8-digit DP ID, 8-digit Client ID, PAN No., Verification code and generate OTP. Enter the OTP received on registered email ID/ mobile number and click on login. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on Company name or e-Voting service provider i.e. NSDL and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting.

3. Members are encouraged to join the Meeting through Laptops for better experience.

4. Further, members will be required to allow Camera and use Internet with a good speed to avoid any disturbance during the meeting.

5. Please note that Participants Connecting from Mobile Devices or Tablets or through Laptop connecting via Mobile Hotspot may experience Audio/Video loss due to Fluctuation in their respective network. It is therefore recommended to use Stable Wi-Fi or LAN Connection to mitigate any kind of aforesaid glitches.

6. Members who would like to express their views/ or ask questions during the AGM may register themselves as a speaker by sending the request along with their queries in advance from their registered email ID mentioning their name, demat account number/folio number, email ID, mobile number at compliance@exato.ai till Wednesday, September 23, 2026. Those members who have registered themselves as a speaker will only be allowed to express their views/ask questions during the AGM. The Company reserves the right to restrict the number of speakers depending on the availability of time for the AGM. Members who do not wish to speak during the AGM but have queries related to financial statements or other matters, may send their queries at least five (5) days in advance before AGM by mentioning their name, demat account number/folio number, PAN, mobile number at compliance@exato.ai. These queries will be replied by the Company suitably by email.

25. OTHER INSTRUCTIONS:

i. The Board of Directors of the Company has appointed CS Nirbhay Kumar, (FCS: 11946, COP No.: 7887), of M/s Nirbhay Kumar & Associates, Practicing Company Secretary, as the Scrutinizer to scrutinize the process of remote e-voting and e-voting during the 9th (Ninth) AGM in a fair and transparent manner and he has communicated his willingness to be appointed and will be available for the same purpose.

ii. The Scrutinizer shall, immediately after the conclusion of e-voting at the AGM, first count the votes cast through e-voting at the meeting and thereafter unblock the votes cast through remote e-voting and shall make, not later than two (2) working days of the conclusion of the AGM, a consolidated Scrutinizer's Report of the total votes cast in favor or against, if any, to the Chairman of the meeting or a person authorized by him in writing, who shall countersign the same and declare the result of the voting forthwith.

iii. The results declared along with the report of the Scrutinizer will be placed on the website of the Company at https://www.exato.ai/investor.html and on the website of NSDL at www.evoting.nsdl.com after the declaration of result by the Chairman of the meeting or a person authorized by him in writing. The results shall, simultaneously, be forwarded to BSE Limited which shall disseminate the results on its website.

iv. Subject to receipt of requisite number of votes, the resolution(s) forming part of Notice of AGM shall be deemed to be passed on the date of the AGM i.e. September 28, 2026.

By Order of the Board of Directors
For Exato Technologies Limited

(Geeta Jain)
Company Secretary & Compliance Officer
M. No.: A13938
Tel. No.: 0120-5240277

Place: Noida
Date: August 13, 2026

Registered Office: Pinnacle Tower, Plot No. 8, Second Floor, Sector 142, Nepz Post Office, Gautam Buddha Nagar, Noida, Uttar Pradesh, India, 201305.

CIN: L74999UP2016PLC228280
Website: www.exato.ai
E-mail: compliance@exato.ai
Tel.: 0120-5240277

Annexure–A to Notice

Pursuant to Regulation 36(3) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Secretarial Standard-2 issued by the Institute of Company Secretaries of India, the following information is furnished about the Director proposed to be appointed/re-appointed:

S. No.	Particulars	Details
1.	Name of Director and Designation	Ms. Swati Sinha, Whole-time Director
2.	DIN	09394596
3.	Date of Birth and Age	November 06, 1981, 44 years
4.	Nationality	Indian
5.	Qualifications	Post Graduate Diploma in Business Management from Indira School of Management Studies
6.	Brief profile	Ms. Swati Sinha, is a Promoter and Whole-time Director of the Company. She has been associated with the Company since November 10, 2021, when she was appointed as an Executive Director, and was re-designated as Whole-time Director with effect from June 18, 2025. She has over four years of experience in Human Resources, Talent Strategy and Recruitment and currently oversees the Human Resources and Administration functions of the Company.
7.	Terms and Conditions of appointment/ re-appointment	Ms. Swati Sinha (DIN: 09394596) was appointed as the Whole-time Director of the Company for a period of five (5) years commencing from June 18, 2025 and ending on June 17, 2030, upon the terms and conditions, including remuneration, as approved by the Board and the shareholders of the Company and as set out in the Agreement with Whole-time Director executed between the Company and Ms. Swati Sinha. The proposed re-appointment is on the existing terms and conditions.
8.	Details of Remuneration sought to be paid	As per existing approved terms of appointment.
9.	Last Remuneration drawn (Per Annum)	Rs. 13,20,000/- (Rupees Thirteen Lacs and Twenty Thousand Only)
10.	Experience and Expertise	Over 4 years of experience in Human Resources, Talent Strategy and Recruitment. She is currently responsible for overseeing the Human Resources and Administration functions of the Company.
11.	Date of first appointment on the Board	November 10, 2021
12.	No. of equity shares held in the Company (including shareholding as beneficial owner)	5,510 (Five Thousand Five Hundred and Ten Only) Equity Shares.
13.	Relationship with other Directors, Manager and other Key Managerial Personnel of the Company	Spouse of Mr. Appuorv K Sinha, Chairman & Managing Director.
14.	Number of Board Meetings attended during FY 2025-26	12 (Twelve)
15.	Other Directorships, Membership/ Chairmanship of Committees of other Boards (Including Exato Technologies Limited)	a) Director in Exato Infotech Private Limited (wholly-owned subsidiary) b) Director in Exato.ai Inc. (wholly-owned subsidiary) c) Director in Exato.ai Pte. Ltd. (wholly-owned subsidiary) d) Member in Stakeholders Relationship Committee of Exato Technologies Limited
16.	Listed entities from which the Director has resigned in the past three years	None